

**IN WITNESS WHEREOF**, the Subscriber has caused this Subscription Agreement to be executed as of the date indicated below.

***Subscribers who are Natural Persons:***

\_\_\_\_\_ at \$57.40 per share  
Number of Common Shares (min. of 125)

\_\_\_\_\_  
Total Purchase Price

\_\_\_\_\_  
Print or Type Name

\_\_\_\_\_  
Print or Type Name of Co-Owner, if applicable

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature of Co-Owner, if applicable

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

\_\_\_\_\_  
State of Residency

\_\_\_\_\_  
Address

\_\_\_\_\_  
E-mail

\_\_\_\_\_  
Fax

Joint Tenancy                       Tenants in Common                       Community Property

I would like more information on the Company's Dividend Reinvestment Plan

I would like to purchase the Offered Shares through a Self-Directed IRA

**IN WITNESS WHEREOF**, the Subscriber has caused this Subscription Agreement to be executed as of the date indicated below.

***Subscribers who are Entities:***

\_\_\_\_\_ at \$57.40 per share \_\_\_\_\_  
Number of Common Shares (min. of 125) Total Purchase Price

\_\_\_\_\_  
Print or Type Name

\_\_\_\_\_  
State of Residency of Owner(s)

\_\_\_\_\_  
Address

\_\_\_\_\_  
E-mail

\_\_\_\_\_  
Fax

\_\_\_\_\_  
Taxpayer I.D. No. (if applicable)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Print or Type Name and Indicate  
Title or Position with Entity

[ ] I would like more information on the Company's Dividend Reinvestment Plan

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**Company Acceptance of Subscription Agreement**

\_\_\_\_\_  
Name of Subscriber

\_\_\_\_\_ at \$57.40 per share  
Number of Common Shares

\_\_\_\_\_  
Total Purchase Price

**IN WITNESS WHEREOF**, the Company has caused this Subscription Agreement to be executed, and the foregoing subscription accepted, as of the date indicated below.

**RICHWOOD BANCSHARES, INC.**

By: \_\_\_\_\_

\_\_\_\_\_  
Name and Title of Authorized Person

Date: \_\_\_\_\_